

Documenting Your Provision for Mayhew

Name(s): _____
Address: _____ City: _____
State: _____ Country: _____ Postal code: _____ Date(s) of Birth: _____
Telephone: _____ Email: _____

GIFT TYPE:

- Will or trust provision
 Retirement or investment account beneficiary provision
 Life insurance beneficiary provision
 Other: _____

I WOULD LIKE MY GIFT TO SUPPORT:

- A Mayhew priority determined by the Board of Trustees (*unrestricted*)
 A new or existing fund: _____
 Please contact me to discuss how my gift could be used.

MY GIFT WILL BE RECEIVED:

- Upon my death
 Upon the death of my surviving spouse
 Other: _____

PROVISION VALUE:

- A specific dollar amount: \$ _____
OR
 A percentage of my estate/account: _____
If based on a percentage, please estimate
the current value of the gift: \$ _____

ATTACHED IS:

- A copy of my will or trust provision pertaining to my bequest to Mayhew
 A copy of my provision designating Mayhew as a beneficiary of a percentage of an account or financial instrument I own
Type of Account: retirement account investment account life insurance policy other: _____
 A copy of my designation of Mayhew as successor-in-interest of a percentage of my donor-advised fund
 Other (provide details): _____

NEXT OF KIN:

Name: _____ Address: _____
Telephone: _____ Email: _____

PERSON WHO WILL HANDLE MY ESTATE AFFAIRS:

Name: _____ Address: _____
Telephone: _____ Email: _____

ADDITIONAL INFORMATION:

SIGN AND DATE:

Print name(s): _____
Signature(s): _____ Date: _____

THIS GIFT IS:

- Not anonymous
 Anonymous



THE MAYHEW PROGRAM
...a good start on the future

RETURN BY MAIL:

Mayhew Program
293 West Shore Road
Bristol, NH 03222

RETURN BY EMAIL:

development@mayhew.org

FOR QUESTIONS AND MORE INFORMATION:

603-744-6131
mayhew.org/give

*This gift qualifies you for membership in the Mayhew Legacy Society.
Mayhew recognizes that this gift is subject to change depending on personal and economic circumstances.
This form is not intended to be a legally binding pledge, and any information provided will remain confidential.*